

The U.S. Autism Treatment Centers Market

May 2025 - Marketdata LLC

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<u>Tables</u>	
<ul style="list-style-type: none">• The Major For-profit Autism Treatment Center Chains: 2024 (no. of centers)• Number of Autistic Children in the U.S. by Type• Estimated Size of the U.S. Autism Treatment Market: 2009-2028 Forecast	
<u>Nature of The Market & Patient Demographics</u>	17-34
Summary: Market definition, definition of Autism Spectrum Disorder, typical symptoms, incidence In the population	
Types of treatments used	
Non-profit vs. for-profit treatment centers	
Patient demographics: Latest CDC data on the increased incidence of autism	
Market Status: Interview findings (Autism Speaks Council of Autism Service Providers)	
Major Market Trends (value-based care, consolidation, worker shortage, role of private equity, AI), Findings of JADE Health Report: <i>The Autism Services Industry in 2025: Market Trends</i>	
Market Size, growth, forecasts	
Extensive list of facts about autism and the scope of the disorder, by the Autism Society, CDC, NIH, Autism Speaks (economic costs, risk factors and characteristics)	

Tables

- No. of children with autism by: gender, race, living in a metro area
- Number of 3-21 Year-Olds With Autism Served Under The Individuals with Disabilities Education Act (IDEA) in the United States
- The major for-profit chains: no of sites: 2021, 2025

ABA Treatment Centers & Programs (Applied Behavior Analysis)

35-48

Summary: Discussion of types of programs: center-based, community, in-home therapy

Key metrics (no. of adults and children with autism, avg. revenues per treatment center, avg. per therapist, percent of patients using medications, percent with access to insurance coverage, estimated market value)

In-depth description of how ABA programs work, types of therapy, controversies

Description of other therapies used (TEAACH, speech therapy, occupational therapy)

Discussion of obstacles with insurance coverage, Medicare, Medicaid, other major market issues, insurance coverage is getting better, states without essential health benefit, share of children covered by insurance

BLS job outlook for Applied Behavior Analysts to 2029, average salaries, shortage

Demand for license behavior analysts - annual number of job postings nationwide over the past 12 years (2010–2023)

Average salaries for Applied Behavior Analysts: top paying states, hourly/yearly wages

Insurance coverage Is improving: discussion

The Cost of Care/ABA programs – Varies by need and type, typical no. of hrs. and cost per year

Chart/Map

- Insurance coverage for autism treatment, by state

Market Size & Growth, Market Segments

49-69

Summary: Discussion of market size estimation methods, known facts about the autism treatment market, major industry metrics

Discussion of major drivers of the market

Analysis of Non-profit and For-profit Autism Treatment Centers & Schools:

2020 Market Performance: Effects of the 2020 pandemic, Marketdata estimates of industry \$ size and growth, revenue performance of 137 non-profit treatment centers in the Guidestar database (New analysis by Marketdata).

2022-2024 Market Performance: Addition of new centers, acquisitions by major for-profit players, growth of for-profit chains vs. non-profits

2025 & 2028 Forecasts: key factors affecting demand, Marketdata estimates of industry \$ size and growth

Rationale for estimating market size:

- by no. of patients in treatment programs
- by revenues of for-profit and non-profit treatment programs/centers, avg. revenues per center

Discussion of available information & proxy indicators

Discussion of insurance coverage

Analysis of the Autism Medications Market

Discussion of reasons for shrinking sales, \$ size of the market

Tables

- List of top 13 treatment chains (no. of centers, estd. revenues, 2018, 2021, 2025)
- Size of the U.S. autism treatment market: 2009-2028 forecast (programs, drugs, total)
- Size of the autism medications market: 2006-2028 F (Risperdal, Ritalin, Concerta)
- Incidence of autism, no. of children with autism vs. population: 2000, 2010, 2016, 2020.

Estimates of market size and growth by other research firms.

The Market For Autism Medications

70-82

Summary & Discussion of the drugs currently used to treat behavioral and emotional problems of autistic children, including mood stabilizers, antipsychotics, stimulants

List of drug companies doing research and clinical trials

Risperdal: description and uses, side effects and problems

Abilify: description and uses, side effects and problems

Ritalin: description and uses, side effects and problems

Market Size: estimates by Marketdata, actual sales by drug companies, emergence of less costly generics as patents expire

New Drugs Under Development (Bumetanide, Balovaptan, Suramin, Lithobid)

List of Key Players in the autism drugs market

2025 Forecast: Marketdata estimate of \$ market size

Table

- Estimated sales of autism drugs in the U.S. 2006-2024 & 2028 Forecasts.

Competitor Profiles

83-102

(Descriptions of program, number of sites/centers and therapists, specialties, headquarters address, estimated/actual revenues, acquisitions)

- Autism Treatment Network (Autism Speaks)
- Autism Learning Partners
- Autism Spectrum Therapies
- Butterfly Effects
- BlueSprig
- Centria Autism Services
- The Center for Autism & Related Disorders (CARD)
- ChanceLight™ Behavioral Health and Education
- Hi-5 ABA Inc. (franchise)
- Hopebridge
- Kadiant
- LEARN Behavioral
- The May Institute – (incl. 2018-2021 financial profile/income statement)
- Success on the Spectrum (franchise)
- Trumpet Behavioral Health

Reference Directory

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Directory of autism research, treatment and education organizations, societies, Institutes, magazines, reports, special surveys, experts, other information sources