# U.S. Fertility Clinics & Infertility Services: An Industry Analysis (October 2013)

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* **2012-2013 market performance**: discussion of key factors: recession, healthcare reform, small clinics vs. IntegraMed performance, demographics, Marketdata forecast of IVF volume, $ value of the market.
* **2018 Forecast**: Factors affecting current and future industry growth: IVF tourism, economic recovery, public policy, improved success rates, gay/lesbian use of IVF, etc.

***Status of the European Market**, report of ESHRE, IVF volume, percent distribution of IVF vs. ICSI (1997-2009), which nations infertile couples come from, reasons, reimbursement ESHRE headquarters address.

Tables:

- Size of fertility services industry – 1999: diagnostic & therapeutic procedures (no. performed, avg. cost, estd. $ value: office consultations, semen analysis, hormone evaluations, tubal reversals, IVF & GIFT procedures, fertility drugs, donor eggs, donor sperm, surrogacies)
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* Discussion/analysis of: type ART procedure used, pregnancy success rates, ART cycles using frozen embryos, ART cycles using donor eggs, ART cycles using nondonor eggs and embryos, success rates by women's age

Tables and analyses of 2011 report: National Summary
* Total no. of ART procedures performed, % by type.
* No. of infants born through ART
* Percent multiple birth deliveries
* Percent of ART transfers resulting in a pregnancy.

Text, analyses & discussion covering these topics: (2001-2010 long-term trend data)
- Is the use of ART increasing? Is the use of ICSI increasing?
- Have there been changes in the type of ART cycles performed among women who used fresh or frozen nondonor eggs or embryos?
- Improvements in % of transfers resulting in live/singleton births among women using fresh/frozen eggs (by age group)
- Has the no. of embryos transferred in fresh non-donor cycles changed?
- Has the no. of embryos transferred in each ART cycle changed for women under 35?
- Have there been improvements in ART success rates by no. of embryos transferred?
- Has the % of multiple-infant live births changed?
- Has the % of singletons, twins and triplets or more changed for ART cycles using fresh non-donor eggs or embryos?